

Biography of Craig du Plessis

Partner and Director,
Head of Capital Advisory and
Restructuring Services (Africa)

Craig is a partner at PwC and a Corporate Finance and a Restructuring Professional specialising in Banking with over 20 years of local and international experience, in SA and internationally. Prior to joining PwC, he had experience in both large local and international Banks.

Experience includes:

- Providing valuations on assets or businesses,
- Advising clients on their debt and capital needs
- Advising companies on how to restructure debts and reduce costs through mergers or acquisitions or other structures.
- Leading assignments which require significant changes to financial or operational structures when companies were in financial distress.
- Negotiating solutions to a company's financial challenges with company's lenders
- He also has experience of the debt capital markets, financial markets and transactional banking products, and advises on holistic solutions for clients.
- He has evaluated, structured, and delivered funding solutions for a wide variety of transactions, including the following services:

Acquisitions

- Black Economic Empowerment transactions.
- Recapitalisation and restructuring.
- Leveraged buyouts and management buyouts; and
- Advising arrangers, lenders, and borrowers on securitization.

Craig is a Chartered Accountant (South Africa) and holds a B. Com (Accounting), B. Com Honours (Accounting) and Higher Diploma in Tax Law.

Professional memberships:

- South African Institute of Chartered Accountants (SAICA)
- Licensed Business Rescue Practitioner in South Africa
- Member of the Turnaround
- Management Association of Southern Africa